

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE (EOPS)
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Bond Proceeds	Low/Mod Housing Fund	Reserve Balances	Administrative Cost Allowance	RDA Prop Tax Trust Fund	Other Revenue Sources	Payments by month for 2012						Total
											Jan	Feb	Mar	Apr	May	Jun	
1) Tax Allocation Bonds - 2003	Bank of New York	Bonds issued to repay City advances	8,674,473.00	513,457.50					X			117,116.25			396,341.25	\$ 513,457.50	
2) Tax Allocation Bonds - 2008	Bank of New York	Bonds issued to repay City advances	18,512,991.00	676,418.78					X			307,534.39			368,884.39	\$ 676,418.78	
3) Cooperation Agreement LOC	City of Ventura	Advances made to RDA by City	6,719,818.00	562,364.27					X					562,364.27		\$ 562,364.27	
4) City Loan Agreement 2008-005	City of Ventura	Facilitate construction of WÄV project	1,181,742.00	0.00					X							\$ -	
5) CALHFA Loan	Calif Housing Finance Agency	Facilitate construction of WÄV project	1,972,500.00	0.00		X										\$ -	
6) El Patio Hotel Loan Agreement	El Patio, L.P.	Loan Agreement-rehab of El Patio Hotel	57,050.00	28,550.00		X						28,550.00			28,500.00	\$ 57,050.00	
7) Soho Project Loan Agreement	Soho Associates, L.P.	Loan Agreement-const of Soho Project	72,000.00	72,000.00		X						72,000.00				\$ 72,000.00	
8) Azahar Project OPA	Azahar Place Associates, L.P.	OPA-for acq/const of Azahar Place Project	300,000.00	300,000.00		X						300,000.00				\$ 300,000.00	
9) Repayment to Low/Mod Housing	Low/Mod Housing Fund	Repayment to Low/Mod Housing	921,624.00	230,406.00					X					230,406.00		\$ 230,406.00	
10) Legal Services Agreement	Best Best & Kreiger	Legal Services - RDA Affordable Housing	42,912.88	42,912.88		X						2,500.00		2,500.00	5,000.00	\$ 10,000.00	
11) Legal Services Agreement	Best Best & Kreiger	Legal Services - RDA Affordable Housing (Soho)	1,400.00	1,400.00		X						200.00			200.00	\$ 400.00	
12) Legal Services Agreement	Best Best & Kreiger	Legal Services - OPA / ENA / DDA	46,827.27	46,827.27					X			2,500.00		2,500.00		\$ 5,000.00	
13) Professional Services Agreement	Housing Authority	Affordable Housing Program	60,000.00	60,000.00		X					5,500.00	5,500.00	5,500.00	5,500.00	5,500.00	\$ 33,000.00	
14) Professional Services Agreement	Keyser Marston Associates	Economic Analysis for RDA Projects	10,000.00	10,000.00					X		750.00	750.00	750.00	750.00	750.00	\$ 4,500.00	
15) Professional Services Agreement	Keyser Marston Associates	RDA Inclusionary Housing Analysis	40,000.00	40,000.00		X					3,500.00	3,500.00	3,500.00	3,500.00	2,000.00	\$ 19,500.00	
16) Professional Services Agreement	Kimley Horn Associates	California Street Off-Ramp Project	21,987.64	21,987.64					X		2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	\$ 15,000.00	
17) Professional Services Agreement	Willdan Engineering	CEQA Review - Terrace Project	1,031.75	1,031.75					X		300.00	300.00	300.00	300.00	300.00	\$ 1,800.00	
18) Employee Cost	Employees of Agency	Payroll for Employees	324,882.00	324,882.00		X		X			27,073.00	27,073.00	27,073.00	27,073.00	27,073.00	\$ 162,438.00	
19) Prop Based Improvement Distr.	Downtown Ventura Partners	PBID of RDA Projects in Project Area	58,416.00	3,651.00					X						3,651.00	\$ 3,651.00	
20) Arbitrage Calculations	Bank of New York	Arbitrage Calculations	5,500.00	5,500.00					X							\$ -	
21) Debt Administrative Fees	Bank of New York	Debt Administrative Fees	3,500.00	3,500.00					X		1,750.00					\$ 1,750.00	
22) Internal Services per Adopted Budget	City of Ventura	Legal/Finance/Payroll/IT/GIS/Bldg Maint	324,358.00	324,358.00				X			54,060.00	27,030.00	27,030.00	27,030.00	27,030.00	\$ 189,210.00	
23) Downtown Property Security	City of Ventura	Downtown Property Security	66,153.48	66,153.48					X					33,076.74	33,076.74	\$ 66,153.48	
24) Operating Expenses	Various	Minimal Operating Expenses	15,484.00	15,484.00				X			1,290.00	1,290.00	1,290.00	1,290.00	1,290.00	\$ 7,740.00	
25) Affordable Housing Monitoring	Employee Cost	WÄV Project Monitoring	182,648.00	11,415.50		X									5,707.74	\$ 5,707.74	
26) Affordable Housing Monitoring	Employee Cost	Azahar Place Project Monitoring	182,648.00	11,415.50		X									5,707.74	\$ 5,707.74	
27) Affordable Housing Monitoring	Employee Cost	Soho Project Monitoring	182,648.00	11,415.50		X									5,707.74	\$ 5,707.74	
28) Affordable Housing Monitoring	Employee Cost	El Patio Project Monitoring	182,648.00	11,415.50		X									5,707.74	\$ 5,707.74	
29)																\$ -	
30)																\$ -	
Totals - This Page			\$ 40,165,243.02	\$ 3,396,546.57							\$ 96,723.00	\$ 497,793.64	\$ 468,493.00	\$ 70,443.00	\$ 899,941.01	\$ 921,276.34	\$ 2,954,669.99
Totals - Page 2			\$ -	\$ 402,129.61							\$ -	\$ -	\$ -	\$ -	\$ -	\$ 201,064.83	\$ 201,064.83
Totals - Page 3 1st Qtr Y 12-13			\$ 26,793,291.98	\$ 1,279,438.28							\$ 35,005.16	\$ 769,030.80	\$ 3,805.16	\$ 6,305.16	\$ 3,805.16	\$ 3,805.16	\$ 821,756.60
Totals - Page 4			\$ -	\$ -							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Other Obligations			\$ -	\$ -							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages			\$ 66,958,535.00	\$ 5,078,114.46							\$ 131,728.16	\$ 1,266,824.44	\$ 472,298.16	\$ 76,748.16	\$ 903,746.17	\$ 1,126,146.33	\$ 3,977,491.42

* This Enforceable Obligation Payment Schedule (EOPS) is to be adopted by the redevelopment agency no later than January 31, 2012. It is valid through April 30, 2012. It is the basis for the Recognized Obligation Payment Schedule (ROPS), which must be prepared by the dissolving Agency by 2/29/12. (The draft ROPS must be prepared by the Successor Agency by 03/30/12.)

NOTE Dates increased by 4 months per State Supreme Court - EOPS due late January 30, 2012 and ROPS prepared by February 29, 2012

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	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Bond Proceeds	Low/Mod Housing Fund	Reserve Balances	Administrative Cost Allowance	RDA Prop Tax Trust Fund	Other Revenue Sources	Payments by month						
												Jan	Feb	Mar	Apr	May	June	Total
												1)	Unified Sch Gen Vta	County Superint.of Schools	Passthrough Payments (Fund 2014)		121,683.52	
2)	Vta Com College Gen	Ventura Comm. College	Passthrough Payments (Fund 2015)		19,362.26					X					9,681.13		\$ 9,681.13	
3)	Vta College Child Ctr	Ventura Comm. College	Passthrough Payments (Fund 2019)		137.48					X					68.74		\$ 68.74	
4)	Prop 13 Maximum 1% Tax	County of Ventura	Passthrough Payments (Fund 4001)		77,304.49					X					38,652.25		\$ 38,652.25	
5)	Ventura Co Office of Educ	County Superint.of Schools	Passthrough Payments (Fund 4005)		4,869.56					X					2,434.78		\$ 2,434.78	
6)	Ventura County Library	County of Ventura	Passthrough Payments (Fund 4401)		8,205.89					X					4,102.95		\$ 4,102.95	
7)	County Flood Zn Adm	County of Ventura	Passthrough Payments (Fund 6100)		1,270.37					X					635.19		\$ 635.19	
8)	County Flood Zn #1	County of Ventura	Passthrough Payments (Fund 6110)		12,794.95					X					6,397.48		\$ 6,397.48	
9)	Ventura Port	Ventura Port District	Passthrough Payments (Fund 7580)		4,951.30					X					2,475.65		\$ 2,475.65	
10)	City of San Buenaventura	City of San Buenaventura	Passthrough Payments (Fund 8080)		78,216.60					X					39,108.30		\$ 39,108.30	
11)	Casitas Mun Water	Casitas Municipal Water District	Passthrough Payments (Fund 8604)		14,892.48					X					7,446.24		\$ 7,446.24	
12)	E.R.A.F.	County Auditor-Controller	Passthrough Payments (Fund 4002)		19,925.17					X					9,962.59		\$ 9,962.59	
13)	E.R.A.F. 93-94 Shift	County Auditor-Controller	Passthrough Payments (Fund 4004)		33,015.54					X					16,507.77		\$ 16,507.77	
14)	Property Tax Administration Fee	County of Ventura	Property Tax Administration Fee		5,500.00					X					2,750.00		\$ 2,750.00	
15)	Repayment to Low/Mod Housing																\$ -	
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35)																	\$ -	
Totals - This Page				\$ -	\$ 402,129.61						0	\$ -	\$ -	\$ -	\$ -	\$ 201,064.83	\$ -	\$ 201,064.83

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SUPPLEMENTAL ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

AMOUNTS DUE DURING 1ST SIX MONTHS OF FISCAL YEAR 2012-2013 TO MEET OBLIGATION PAYMENT DEADLINES INCLUDED IN JUNE 2012 TOTALS

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Bond Proceeds	Low/Mod Housing Fund	Reserve Balances	Administrative Cost Allowance	RDA Prop Tax Trust Fund	Other Revenue Sources	Payments by month						Total	
												July 2012	August 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012		
1)	Tax Allocation Bonds - 2003	Bank of New York	Bonds issued to repay City advances	8,161,015.05	513,457.50					X									\$ 396,341.25
2)	Tax Allocation Bonds - 2008	Bank of New York	Bonds issued to repay City advances	17,836,572.05	676,418.78					X									\$ 368,884.39
3)	El Patio Hotel Loan Agreement	El Patio, L.P.	Loan Agreement-rehab of El Patio Hotel	28,500.00	28,500.00		X												\$ 28,500.00
4)	Legal Services Agreement	Best Best & Krieger	Legal Services - Affordable Housing	35,412.88	15,000.00		X												\$ 5,000.00
5)	Legal Services Agreement	Best Best & Krieger	Legal Services - Affordable Housing (Soho)	1,200.00	400.00		X												\$ 200.00
6)	Affordable Housing Monitoring	Employee Cost	WAV Project Monitoring	182,648.00	11,415.50		X												\$ 5,707.74
7)	Affordable Housing Monitoring	Employee Cost	Azahar Place Project Monitoring	182,648.00	11,415.50		X												\$ 5,707.74
8)	Affordable Housing Monitoring	Employee Cost	Soho Project Monitoring	182,648.00	11,415.50		X												\$ 5,707.74
9)	Affordable Housing Monitoring	Employee Cost	El Patio Project Monitoring	182,648.00	11,415.50		X												\$ 5,707.74
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Totals - This Page				\$ 26,793,291.98	\$ 1,279,438.28							\$ 35,005.16	\$ 769,030.80	\$ 3,805.16	\$ 6,305.16	\$ 3,805.16	\$ 3,805.16	\$ 3,805.16	\$ 821,756.60

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