

City of San Buenaventura



PY 2015
Consolidated Annual
Performance &
Evaluation Report
(CAPER)
FY 2015-2016

Consolidated Plan - First Program Year

September 2016

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

The City of Ventura awarded 12 projects with Community Development Block Grant (CDBG) funds and 2 projects with HOME funds for the 2015-2016 program year. Two CDBG programs were cancelled, 8 projects successfully met approximately 80% of their participant projected goals and spent over 80% of their awards. One Public Facilities and Improvement project started late due to a late contract, therefore it has carried over to the 2016 program year and one project successfully provided economic development loan approvals and services resulting with 66% of the projected goal (2 out of 3 loans approved for the year).

Other highlights include the Community Based Development Organization (CBDO), Westside Community Development Corporation (WCDC), implementing new programs for the Westside, Ventura's Neighborhood Revitalization Strategy Area (NRSA). Educational workshops were created for the 3 focus areas under CBDO requirements: 1) Homebuyer and homeowner resource workshops, 2) Economic development resources for businesses located on the Westside, and 3) Energy efficiency resources for area residents. Collaborative efforts with existing programs and neighborhood community groups have increased outreach sources to gain momentum on the new programs being provided through WCDC.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Economic Development	Non-Housing Community Development	CDBG: \$150,000	Jobs created/retained	Jobs	0	0		2	7	350.00%
Economic Development	Non-Housing Community Development	CDBG: \$50,000	Businesses assisted	Businesses Assisted	75	0	0.00%	26	45	173.08%
Fair Housing Opportunity	Non-Homeless Special Needs	CDBG: \$10,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4,000	181	4.53%	231	181	78.35%
Improve Infrastructure	Non-Housing Community Development	CDBG: \$307,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11,050	11,050	100.00%	11,050	11,050	100.00%
Improve Infrastructure	Non-Housing Community Development	CDBG: \$0	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	125,000	0	8.84%			
Improve Public Facilities	Non-Housing Community Development	CDBG: \$0	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	125,000	0	8.84%			
Improve Public Facilities	Non-Housing Community Development	CDBG: \$37,000	Buildings Demolished	Buildings	1	0	0.00%	1	0	0.00%
Improve Quality of Housing	Affordable Housing	CDBG: \$0	Rental units rehabilitated	Household Housing Unit	75	0	0.00%	28	0	0.00%

Improve Quality of Housing	Affordable Housing	CDBG: \$160,000	Homeowner Housing Rehabilitated	Household Housing Unit	300	11	3.67%	18	15	83.33%
Improve Quality of Housing	Affordable Housing	CDBG: \$0	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	4,000	0	0.00%			
Increase Availability of Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	250	0	0.00%			
Provide Non-Homeless Supportive Services	Non-Homeless Special Needs	CDBG: \$139,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	100,000	11,050	11.05%	11,050	11,050	100.00%
Provide Services to the Homeless	Homeless	CDBG: \$0 / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	30,000	0	0.00%			
Provide Services to the Homeless	Homeless	CDBG: \$43,798 / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	115		50	115	230.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

High priority activities were reported in the Regional Consolidated Plan as the following activities:

- Improve the quality and accessibility of ownership and rental housing through rehabilitation
- Increase the availability of affordable ownership and rental housing
- Provide supportive services for lower and moderate income residents, persons with disabilities, seniors, youth, and other special needs populations
- Provide housing opportunities and supportive services for the homeless and persons at risk of homelessness
- Improve or construct public facilities that support low- and moderate-income residents and persons with special needs
- Enhance economic development opportunities for low- and moderate-income residents
- Promote equal housing opportunity
- Planning and Administration

For the City of Ventura, the highest priority was the Public Infrastructure and Improvements projects that occurred on the Westside, utilizing 25% of the funds budgeted. Economic Development projects provided \$142,519 dollars invested in expanding economic opportunities for low-income residents and business owners with 26 residents attending Womens Economic Ventures (WEV) training, and 2 loans issued through the Economic Development Collaborative Ventura County (EDC-VC). Other priorities include supporting NRSA resident services and learning opportunities in addition to Fair Housing and homeless services. Owner occupied housing rehabilitation services were provided to three homeowners and 8 mobile home owners.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	273	10
Black or African American	15	0
Asian	5	0
American Indian or American Native	2	0
Native Hawaiian or Other Pacific Islander	3	0
Total	298	10
Hispanic	120	0
Not Hispanic	230	10

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

During the 2015-2016 program year, in addition to the racial demographics above, the City of Ventura collected the following additional racial demographics for 362 individuals (including head of households) (2 either declined to answer or stated they didn't know) for all funded projects:

- Black/African American & White - 2
- American Indian/Alaskan Native & White - 1
- American Indian/Alaskan Native & Black/African American - 1
- Other/Multiracial - 48

Total number served through non-Area Benefit CDBG projects is 352 and 10 for HOME.

NRSA projects are open to the residents of the Westside and were reported to be populated with 11,050 residents within the City limits. WCDC projects within the NRSA have reported serving approximately 600 residents, however, demographic tracking is not required for NRSA projects, as the entire Westside (within the City limits) population is eligible for services based upon over 70% of the households within the community reporting to the U.S. Census Bureau as low-income.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG		3,200,000	306,372
HOME		1,200,000	13,945

Table 3 - Resources Made Available

Narrative

In 2015, the City was awarded \$704,798 in CDBG funding and \$285,646 in HOME from the U.S. Department of Housing and Urban Development for the program year. Additional resources include program income from previous year CDBG projects estimated at \$100,000 and CDBG carryover from previous years estimated in the amount of \$200,000 - all for a total of \$1,004,798 for CDBG projects. HOME funding is committed every other year to better assist projects with more funding, therefore the \$285,646 will carry over to 2017 and combine the future HOME amount with year two funding for the 2017-2018 issuance of the City's Notification of Funding Availability (NOFA) to eligible HOME organizations.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Westside Neighborhood Revitalization Strategy Area	24	25	Percentage of CDBG and HOME Allocation to NRSA - Exceeded Goal
Westside Neighborhood Revitalization Strategy Area	24	25	Percentage of CDBG and HOME Allocation to NRSA - Exceeded Goal
Westside Neighborhood Revitalization Strategy Area	35	25	Percentage of CDBG and HOME Allocation to NRSA - Exceeded Goal

Table 4 – Identify the geographic distribution and location of investments

Narrative

There were four projects that completed this year on the Westside, also know as the City's Neighborhood Revitalization Strategy Area (NRSA). The projects were as follows:

- Westside Community Development Corporation (WCDC) - Neighborhood Revitalization Program
- WCDC - VCCool's Alternative Transportation Program
- City of Ventura/Public Works Department - Avenue Sidewalk Improvements: DeAnza to Shoshone Sidewalk Improvements (PY 2014 Project)
- City of Ventura/Public Works Department - Avenue Sidewalk Improvements: Kellogg Street Sidewalk Improvements

All projects were successfully completed and all utilized 100% of the awarded funded with exception to Kellogg Street Sidewalk Improvements, which had a cost savings of \$37,472, and was able to complete the project in addition to adding an extra task within the projected funding allotment.

The City proposed spending approximately 24% of both CDBG and HOME allocations to NRSA projects and final funding amounts exceeded the plan by 1%.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Leveraged funds for the combined CDBG and HOME projects exceed \$32 million dollars in private, state, and other sources of funding. HOME-funded projects have the higher leveraged resources topping at \$29.5 million and CDBG leveraged resources reported at approximately \$3.3 million.

In PY 2015, the City expended a total of \$617,461 in rehabilitation and related costs. The City has an excess match amount of \$1,855,395.54, therefore no match is needed at this time. The excess match funds were accumulated through former Redevelopment Agency funds.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	1,855,396
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	1,855,396
4. Match liability for current Federal fiscal year	7,752
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,847,644

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	110,729	110,729	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	2	0	0	0	2	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	2	1	1			
Dollar Amount	0	0	0			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	6
Number of Non-Homeless households to be provided affordable housing units	0	4
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	10

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	0	11
Number of households supported through Acquisition of Existing Units	0	0
Total	0	11

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City's CDBG and HOME funds contributed to four Affordable Housing Projects:

- **Johnson Gardens (HOME)** - Rehabilitation of 4 units to non-homeless residents
- **Vince Street Transitional Housing for Veterans (HOME)** - 6 HOME Units out of 10 total designated through the use of the City's HOME funding.
Vince Street Transitional Housing for Veterans was awarded \$300,000 in HOME funding in 2012 and reported to have all 6 City units completed within the 2015-2016 program year. This project houses approximately 10 homeless veterans at any given time.
- **Preserve A Home program (CDBG)** - Provided owner-occupied rehabilitation services to 3 units on the Westside of Ventura.
The Preserve A Home program met its objectives although the project often has challenges finding owner-occupied projects that qualify for assistance or have projects that "fit" into the model of services. Homes are served within the NRSA area where housing units averages 80 years of age and the program uses approximately \$10,000 per unit to assist with repairs. The homes identified often need more work than funds allow.

- Mobile Home Rehabilitation Grant Program (MHRGP) (CDBG)** - Assisted 8 owners with services to rehabilitate their mobile home units.
 The Mobile Home Repair Grant Program (MHRGP) was able to complete 8 units under a delayed contract. An extension of the grant was issued to complete the remaining 7 units in queue for services within the 2015-2016 program year.

There were no problems encountered during this program year.

Discuss how these outcomes will impact future annual action plans.

Affordable Housing continues to be a priority for the City, including projects addressing supportive housing for the homeless, affordable housing for low-income residents, and sustainable housing for low-income homeowners. Collaborative efforts with area non-profits and the Housing Authority, increasing funds for housing projects expedite housing resources and increase the number of units available to area residents each year.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	4	8
Low-income	7	2
Moderate-income	0	0
Total	11	10

Table 13 – Number of Persons Served

Narrative Information

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)
Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

- The City continues to work with public service agencies and non-profits to ensure that citizens looking for services are referred to agencies that can assist them. In addition, the following activities were undertaken to address priority needs of homeless individuals and families.
- **WINTER WARMING SHELTER:** The City collaborated with the City of Oxnard and the County of Ventura to provide emergency shelter services, including shelter, clothing, meals and social services during the winter months to serve homeless participants throughout the West Ventura County region.

In 2014, the Society of Saint Vincent de Paul notified the City that the 2014-2015 program year would be the last year the Society would manage the temporary shelter and anticipated pursuing other alternatives for more permanent shelter solutions. In 2015, the Downtown Ventura Organization (DVO) became the fiscal agent to manage CDBG funds and contracted with the Advanced Tactical Training Institute (ATTI) to manage operations of the shelter program. The shelter was located at the Oxnard National Guard Armory building for the second year in a row due to renovations occurring at the Ventura location. The shelter assisted 115 participants reporting Ventura as their last place of residence, and a total of 654 homeless participants, countywide, between December 1, 2015 and March 31, 2016.

- **10-YEAR STRATEGY TO END HOMELESSNESS IN VENTURA COUNTY:** The 10-Year Strategy, endorsed in 2007 by City Council and adopted by the County Board of Supervisors, contains 15 recommendations linked to homeless prevention activities including implementing:
 - a community outreach and education campaign on homelessness
 - the creation of additional shelter beds
 - [increased number of] transitional and permanent housing units
 - an expansion of the countywide street outreach program
 - the adoption a zero-tolerance plan for discharging clients to the streets, and,
 - a program to ensure homeless and persons at-risk of becoming homeless obtain and maintain eligible mainstream resources.

The Strategy provides a description for homeless prevention services in the County through non-profits, faith-based and governmental organizations for purposes of providing:

- Rental and utility assistance and eviction prevention funding
- Public assistance
- Food and emergency assistance, and,
- Improved institutional discharge planning and program support, as mentioned above

Although required every other year by HUD, Ventura County conducts annual homeless counts and

surveys to analyze various population data in addition to collection background information such as jail/prison release, physical and/or developmental disabilities, persons with chronic health conditions, and seniors over age 62 as potential barriers to obtaining stable housing. Further information on this topic can be reviewed at the following website:

<http://www.ventura.org/human-services-agency/services-for-homeless-people>

Addressing the emergency shelter and transitional housing needs of homeless persons

Currently the City has no year-round emergency shelter yet is committed to a minimum of an annual winter shelter to ensure that those experiencing a homeless situation have access to a warm place to sleep during the coldest months of the year.

This year, through the City's Homeless Subcommittee, a Community Homelessness Workshop was developed and conversations took place for the development of a permanent shelter began with over 250 attendees represented. City staff is expected to return with regular updates.

The Vince Street Transitional Housing project was finalized in the summer of 2015, providing a 10-bed facility for homeless veterans. One hundred percent occupancy was met immediately after receiving its occupancy certificate.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Additional resources through area agencies and organizations were provided at the shelter site to assist with housing solutions, amongst other resources such as medical, food, showers, and transportation (bus passes).

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of the City of San Buenaventura is a state chartered, federally funded, non-profit public agency, with a locally appointed board of commissioners managing and administering housing assistance programs to provide decent, safe and sanitary housing in good repair, to low-income households at an affordable rent. The mission of the Housing Authority of the City of San Buenaventura (HACSB) is to provide and develop quality affordable housing for eligible low-income residents of Ventura County and to establish strong partnerships necessary for HACSB customers to achieve personal goals related to: literacy and education; health and wellness; and job training and employment leading to personal growth and economic self-sufficiency.

The PHA's goals are to expand the supply of assisted housing by applying for additional rental vouchers, reduce public housing vacancies, leverage private or other public funds to create additional housing opportunities, acquire or build units or developments, apply for the Move to Work Demonstration Program, leverage the Rental Assistance Demonstration (RAD) and Low Income Housing Tax Credit (LIHTC) program where feasible.

The PHA reported an increase of RAD conversions, reducing the total number of public housing units by 241, to date with 475 public housing units left. RAD converts public housing units to a mix of private/public ownership between the Housing Authority and its non-profit organization, Homecomings, Inc. The RAD program assists with affordable housing by converting public housing units into a mix of public/private units for purposes of leveraging equity so that those funds can be used to renovate and repair their own facilities. The Housing Authority states that RAD conversions are also good for the environment, as the requirements for sustainability and energy efficiency are higher than the public requirements, alone.

Other units under the RAD umbrella include the following:

- Castillo del Sol - 39 Rental Units
- Chapel Lane - 38 Rental Units
- Encanto del Mar - 37 Rental Units
- Soho - 12 Rental Units

Westview Village, one of the largest public housing complexes, will also become a RAD property in 2017 with 95 new units converting under the RAD program.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Housing Authority continuously creates ways to engage residents. There are several programs that support residents and their families promoting growth within their respective personal goals. Some of the programs are listed below and can be found at the Housing Authority of the City of San Buenaventura website: http://hacityventura.org/ResidentServices/residentservices_rac.html

Self Sufficiency Programs - Programs in support of improving financial stability through educational, housing, and nutritional programs. Self Sufficiency program often generate funding opportunities in

support of homeownership and educational funding sources directly provided to public housing residents.

Housing Authority Commission and Resident Advisory Councils - Both council groups support and involve public housing residents in regular planning for general Housing Authority services.

Currently, there are three boards that residents may join or attend meetings:

- Resident Advisory Council - Made up of 5 different regional councils, all public housing residents, citywide
- Housing Authority Commission - Two Resident Commissioner positions are specifically designated for residents on the Housing Authority Board
- Citywide Resident Advisory Board (CWRAB) - Resident assistance that make recommendations regarding the development of the citywide Public Housing Authority Plan.

Other Housing Authority Events and Activities - The Housing Authority periodically holds community events for residents, provide scholarship opportunities for residents entering higher educational institutions, and coordinate economic opportunities between existing business owners and residents.

Actions taken to provide assistance to troubled PHAs

The Housing Authority of the City of San Buenaventura is not recognized as a troubled PHA. The Housing Authority continues to strive through creative means to increase the number of low-income and affordable housing units for the long waiting list of applicants to obtain stable housing.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Under State law, a Housing Element must address, and where legally possible, remove governmental constraints affecting the maintenance, improvement, and development of housing. The City's 2014-2021 Housing Element identifies the following programs that are designed to mitigate governmental constraints on residential development and facilitate development of housing affordable to low- and moderate-income households including families, seniors and persons with special needs.

According to the City's 2014-2021 Housing Element created in 2013 reports that the City is comprised of 67% single family homes, 27% multi-family units and 6% mobile homes, Recreational Vehicles (RVs), boats and trailers. The Housing Element also reports the continuing concern of older properties and their signs of deferred maintenance and need for repairs in addition to the lack of incentive for landlords to maintain or improve their rental properties because of the strong rental market.

Other information includes a Housing Plan detailing the goals of Housing Conservation efforts to include citizen involvement in addressing the maintenance and improvement of housing stock and neighborhood quality, preserving and maintaining architecturally significant buildings and neighborhoods, building partnerships with housing providers in support of long-term affordable housing opportunities, and to support the affordability of mobile homes through a Rent Stabilization Ordinance, as mobile homes are considered within the City to be part of the affordable housing stock.

Goals of removing government constraints include providing regulatory and or financial incentives to off-set costs for affordable housing development, to seek out new incentives for projects through streamlined permit processing and reduced fees, and flexibility in development standards to accommodate new models and approaches to affordable housing such as multi-families co-habiting under one residence, live/work housing models, and assisted living facilities.

Some of the Housing Element updates for program year 2015 report are as follows:

1. City Council adopted an ordinance that established a Senior's Mobile Home park Overlay zone that applies to 8 of the 16 mobile home parks within the City.
2. The Housing Authority began RAD conversions (see CR-30 - Public Housing), converting and rehabilitating 101 public housing units to low-income rentals to include a new affordability period.
3. A series of workshops with special (homelessness) interest groups were held to plan for the development of non-traditional housing methods to assist in increasing the number of affordable units.
4. City Council held a Community Homeless Workshop on April 18, 2016 in regard to initial studies to review the current levels of care available for area homeless and those at-risk of becoming homeless.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City identified two strategies to address Non-Homeless Special Needs Populations. First, the City is committed to improve access to services and educational opportunities for low- and moderate-income persons. Second, the City will continue the CPGP to providing grants for social services, such as senior and youth services, social/recreational/educational activities, emergency assistance and abuse intervention.

Non-CDBG Funded Programs

During PY 2015, the City funded 11 agencies through the CPGP totaling \$70,000, providing a variety of services to at-risk populations, including services to seniors and youth, counseling programs, emergency food assistance, substance abuse, mental health and domestic violence programs, in addition to programs that address the needs of the disabled.

CDBG Funded Programs

The following programs received CDBG funding to address special needs populations:

- Westside CBDO also provided a bicycle repair co-op for the Westside, in collaboration with a local Westside nonprofit, VCCool that provided services to those that utilized bicycles as a primary means of transportation. Youth and those in homeless situations were assisted and served through bartering/trade services to keep their bicycles in good working condition. (\$25,000)
- Westside Avenue Library Services offering youth after-school programs, computer literacy programs, and English as a second language program (ESL) to empower all in an educational setting. (\$84,000)
- Kellogg Sidewalk Improvements - Sidewalk and road improvements near a projected park site, to include extended the sidewalk to meet American Disabilities Act (ADA) requirements and a new design to slow traffic down for increased pedestrian flow. (\$115,000)
- DeAnza to Shoshone Sidewalk Improvements - Sidewalk improvements to create curb and gutter improvements and support ADA requirements. (\$192,000)

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Addressing Non-Homeless Special Needs

The elderly, persons with physical and/or developmental disabilities, persons living with HIV/AIDS, female head of households, large households, homeless and at-risk persons, are all recognized in the Regional Consolidated Plan ("Con Plan") as a segment of the population that has more difficulties in finding decent, affordable housing and require special supportive services due to their special needs. Another special population within the area is the Farmworker families.

The City's HOME funds were awarded in both 2013 and 2015 in support of the following projects with Farmworker Housing Units:

- Azahar Place - 30 units of Farmworker housing out of 60;
- Snapdragon Place - 25 out of 50 units for Farmworker housing. Snapdragon Place currently under development of the final 22 units. Twenty-eight units were completed in program year 2014.

The City also funded a variety of public services activities through the Community Partnership Grant

Program (CPGP) program including programs to meet the needs of the disabled.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Economic Development Activities

The City addresses priority economic development needs through the economic development Business Assistance Program, which has the three business loan options.

- The **Commercial Rehabilitation** loan program provides funding for business owners to complete facade and interior enhancements to their building. This loan program is not CDBG-funded.
- The **Code Compliance** loan program provides funds for business owners to use in correcting code issues. This loan program is not CDBG-funded.
- The **Business Assistance Micro-Enterprise Program** supports small businesses with start-up and expansion funding and technical assistance for both microenterprise businesses and non-microenterprise businesses. This loan program is CDBG-funded, with the purpose of creating new jobs for low- and moderate-income persons.

The **Microloan** program provides loans and technical assistance to microenterprises (businesses with 5 or fewer employees, including the owner/s) and to small businesses (more than 5 employees) willing to hire low-income employees.

Job Creation - During PY 2015, two Business Assistance Micro-Loans were issued. Job creation data will be reported as accomplishments for these two loans in future program years. The Economic Development Collaborative of Ventura County (EDC-VC), which administers the Business Assistance Program, implements income certification procedures, documents income eligibility, and monitors job creation. During PY 2015, 14 businesses were assisted through the use of CDBG funds and 2 loans were approved. The Women's Economic Venture (WEV) Program provides technical assistance and supports micro-enterprise businesses through a non-CDBG loan program. During PY 2015, technical assistance was provided to 22 participants for business development; eighteen business plans were completed.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City is proactive with local partners such as the Housing Authority of the City of San Buenaventura (HACSB), Habitat for Humanity of Ventura County, Cabrillo Economic Development Corporation (CEDC), and Turning Point for purposes of developing Affordable Housing projects. These collaborations have been successful in competitive applications for funding through the California Department of Housing and Community Development (HCD), as well as in attracting private financing and obtaining Low-Income Tax Credits, all for the development of new, affordable rental units and the rehabilitation of existing units.

Internal Partners Public Works (PW) and Parks, Recreation and Community Partnerships (PRCP) both work collectively with CDBG funding, in addition to other federal- and state-funded resources to assist in improving the conditions of primarily low-income communities such as the Westside and the newly annexed Montalvo area. Internal partners continue to implement creative and ADA resources for residents in need of extended sidewalks, new and increased lighting, additional youth programs, and utilize Crime Prevention Through Environmental Design (CPTED) to improve the safety of the communities.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City and the Housing Authority of the City of San Buenaventura collaborate for purposes of the Affordable Housing programs offered to City residents. This includes the Mobile Home Rehabilitation Program (MHRGP), the Homebuyer Assistance Program (HBAP) - currently inactive, and managing Covenants, Conditions, and Restrictions (CC&Rs) regarding the income restricted units.

Other coordinated efforts are collaborations with the County and non-profits on managing the City's homeless resources for becoming stably housed. City staff encourages collaborative efforts amongst partner organizations to reduce financial strains caused upon increased demand for multiple services for individuals and families and the lack of sufficient funding to adequately serve all of the participants' needs under one service provider. The Preserve A Home project collaborates with WCDC in order to outreach to owner-occupant residents of the Westside who are in need of housing repairs.

The City also has representatives that regularly attend the Ventura Social Services Task Force (VSSTF) with the goal of managing objectives of the 10-Year Plan to End Homelessness, and participates in assisting with the local Continuum of Care committee.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Ventura contracts with the Housing Rights Center (HRC) of Los Angeles to provide fair housing services to area residents, and all residents are served, regardless of income. HRC provides fair housing services in order to prevent or eliminate discriminatory housing practices, and to comply with the federal requirements of the Fair Housing Act of 1988. In PY 2015, HRC served 181 Ventura residents with housing-related concerns. Ten individuals presented to HRC allegations or questions regarding housing discrimination. Seven were appropriately counseled or referred to other service providers, while HRC open investigations for the remaining three. HRC successfully conciliated two of the cases and closed the 3rd for lack of an enforcement option. HRC provided the City an outreach and education workshop and reports on services provided on a monthly basis.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

On June 11, 2016, City Council directed City staff to follow up on the April 18th Homeless Subcommittee Workshop to ensure system of care recommendations are managed and reported back periodically. The recommendations include (not comprehensive):

- Staff to present potential steps for a community driven process to address opportunities, barriers, and gaps in the system of care
- Adopt a homeless services and housing policy statement to include actions implementing Housing Element Programs and production goals, acknowledge services gaps and the need for private funding for temporary bridge housing of all types w/emphasis on shelter beds and transitional housing units), committing to the CoC Pathways to Home coordinated entry program, and confirming the City's commitment to the previously adopted Safe and Clean Public Places Initiative.
- Staff to produce an ordinance allowing shelter services in new zone or overlay.
- Plan for a [2016-2017] Winter Warming Shelter, and
- Continue work towards a housing development for Veterans

City Council is on board with identifying long-range developments and resources for stably housing those in homeless situations. CDBG and HOME programs continue to fund affordable housing and shelter resources for homeless and those at-risk of becoming homeless.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

As prescribed in the Code of Federal Regulations, Title 24, Part 91 - Citizen Participation and Consultation, the draft CAPER Public Notice was sent on Monday, September 12, 2016 to the following places for Citizen review and notification of where to find the report:

- the Ventura County Star
- Ventura County Libraries: E.P. Foster and Ventura Avenue Library
- the Westside Community Development Corporation
- the Westside Community Council

Additionally, the CAPER document has been posted on the City's website and a printed version of the report has been made available to the public in Ventura City Hall, Room 117, during normal business hours.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City utilizes public input in developing priorities for the CDBG and HOME funding. Considering the programs spend all funding in support of priority needs, there isn't really much considered in terms of what would be changed. Geographically, the jurisdiction is a coastal city with increasing housing rates, thus affordable housing is still unattainable for many. While the Housing Authority continues to work diligently in finding creative methods of housing residents listed on their waiting lists, the reported list is approximately at 9,000. CDBG and HOME funds reduce, annually, and state funding is competitive and limited, leaving jurisdictions with less public leverage to work with on projects identifying sustainable funding sources for situations such as expansions in housing more homeless. At this point, the City has to work with less and increase creativity in managing services to lower-incomed residents and strengthens collaborative efforts in hopes that private funding will surface to address additional aid to those residents who need it the most.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
--	----

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The City continues to implement its affirmative marketing plan in all HOME agreements and monitors for compliance upon project reviews.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Not applicable.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps* For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	VENTURA/SAN BUENAVENTURA
Organizational DUNS Number	039974761
EIN/TIN Number	956000807
Identify the Field Office	LOS ANGELES
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix
First Name
Middle Name
Last Name
Suffix
Title

ESG Contact Address

Street Address 1
Street Address 2
City
State
ZIP Code
Phone Number
Extension
Fax Number
Email Address

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2015
Program Year End Date	06/30/2016

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name

City

State

Zip Code

DUNS Number

Is subrecipient a victim services provider

Subrecipient Organization Type

ESG Subgrant or Contract Award Amount

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 14 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 21 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nighths available	
Total Number of bed - nights provided	
Capacity Utilization	

Table 22 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention			

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
Subtotal			

Table 25 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Street Outreach			
HMIS			
Administration			

Table 26 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2013	2014	2015

Table 27 - Total ESG Funds Expended

11f. Match Source

	2013	2014	2015
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table 28 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2013	2014	2015

Table 29 - Total Amount of Funds Expended on ESG Activities

PR – 06 CDBG ACTIVITY SUMMARY REPORT

PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:

Grantee: VENTURA/SAN BUENAVENTURA

Plan Year	IDIS Project	Project Title and Description	Program	Metrics	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2015	1	PRCP - Westpark Public Restroom Demolition Project							
2015	1	PRCP - Westpark Public Restroom Demolition Project	CDBG		\$37,000.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	4	WEV - Self Employment Training							
2015	4	WEV - Self Employment Training	CDBG		\$50,000.00	\$50,000.00	\$50,000.00	\$0.00	\$50,000.00
2015	5	ECD-VC - Business Assistance Program							
2015	5	ECD-VC - Business Assistance Program	CDBG		\$185,000.00	\$92,519.39	\$92,519.39	\$0.00	\$92,519.39
2015	6	HRC - Fair Housing Services							
2015	6	HRC - Fair Housing Services	CDBG		\$10,000.00	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00
2015	7	Ventura County Library - Avenue Library Services							
2015	7	Ventura County Library - Avenue Library Services	CDBG		\$84,000.00	\$84,000.00	\$84,000.00	\$0.00	\$84,000.00
2015	11	Habitat for Humanity - Preserve A Home (Housing Rehab)							
2015	11	Habitat for Humanity - Preserve A Home (Housing Rehab)	CDBG		\$30,000.00	\$30,000.00	\$30,000.00	\$0.00	\$30,000.00
2015	12	Housing Authority - 28 Unit MFH Rehabilitation Project							
2015	12	Housing Authority - 28 Unit MFH Rehabilitation Project	CDBG		\$100,000.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	13	Housing Authority - Administration of MHRGP							
2015	13	Housing Authority - Administration of MHRGP	CDBG		\$135,000.00	\$80,043.00	\$75,865.15	\$4,177.85	\$75,865.15
2015	14	WCDC - Neighborhood Revitalization and Outreach							
2015	14	WCDC - Neighborhood Revitalization and Outreach	CDBG		\$30,000.00	\$30,000.00	\$30,000.00	\$0.00	\$30,000.00
2015	15	WCDC - VCCool							
2015	15	WCDC - VCCool	CDBG		\$25,000.00	\$25,000.00	\$25,000.00	\$0.00	\$25,000.00

PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:

Grantee: VENTURA/SAN BUENAVENTURA

Plan Year	IDIS Project	Project Title and Description	Program	Metrics	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2015	16	CDBG Program Administration	CDBG		\$150,000.00	\$167,247.50	\$167,247.50	\$0.00	\$167,247.50
2015	17	HOME Program Administration	HOME		\$28,564.00	\$35,912.77	\$13,945.06	\$21,967.71	\$13,945.06
2015	18	HOME - CHDO Activities	HOME		\$42,879.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	19	HOME Housing Development Activities	HOME		\$214,204.00	\$0.00	\$0.00	\$0.00	\$0.00
2015	20	Kellogg Street Sidewalk Improvements	CDBG		\$115,000.00	\$77,527.76	\$77,527.76	\$0.00	\$77,527.76
2015	21	Winter/Emergency Shelter Services	CDBG		\$43,798.00	\$43,798.00	\$43,798.00	\$0.00	\$43,798.00
2015	22	HOME - CEDC Snapdragon Phase II	HOME		\$475,000.00	\$257,309.20	\$2,758.07	\$254,551.13	\$2,758.07
2015	23	HOME HA Johnson Gardens Apartments	HOME		\$325,000.00	\$314,403.02	\$325.25	\$314,077.77	\$325.25

PR 23 CDBG SUMMARY OF ACCOMPLISHMENTS



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2015

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VENTURA/SAN BUENAVENTURA

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Acquisition of Real Property (01)	0	\$0.00	2	\$0.00	2	\$0.00
	Clearance and Demolition (04)	0	\$0.00	1	\$25,000.00	1	\$25,000.00
	Total Acquisition	0	\$0.00	3	\$25,000.00	3	\$25,000.00
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	9	\$35,000.00	3	\$30,000.00	12	\$65,000.00
	ED Technical Assistance (18B)	0	\$0.00	2	\$3,307.09	2	\$3,307.09
	Micro-Enterprise Assistance (18C)	0	\$0.00	4	\$74,212.30	4	\$74,212.30
	Total Economic Development	9	\$35,000.00	9	\$107,519.39	18	\$142,519.39
Housing	Rehab; Single-Unit Residential (14A)	1	\$57,543.00	3	\$30,000.00	4	\$87,543.00
	Rehabilitation Administration (14H)	1	\$18,322.15	1	\$0.00	2	\$18,322.15
	Total Housing	2	\$75,865.15	4	\$30,000.00	6	\$105,865.15
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	0	\$0.00	2	\$0.00	2	\$0.00
	Sidewalks (03L)	0	\$0.00	2	\$236,290.32	2	\$236,290.32
	Total Public Facilities and Improvements	0	\$0.00	4	\$236,290.32	4	\$236,290.32
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	2	\$43,798.00	2	\$43,798.00
	Public Services (General) (05)	0	\$0.00	6	\$139,000.00	6	\$139,000.00
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	0	\$0.00	2	\$10,000.00	2	\$10,000.00
	Total Public Services	0	\$0.00	10	\$192,798.00	10	\$192,798.00
General Administration and Planning	General Program Administration (21A)	0	\$0.00	2	\$167,247.50	2	\$167,247.50
	Total General Administration and Planning	0	\$0.00	2	\$167,247.50	2	\$167,247.50
Grand Total		11	\$110,865.15	32	\$758,855.21	43	\$869,720.36



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2015

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VENTURA/SAN BUENAVENTURA

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Housing Units	0	34	34
	Clearance and Demolition (04)	Public Facilities	0	1	1
	Total Acquisition		0	35	35
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	Jobs	4	15	19
	ED Technical Assistance (18B)	Jobs	0	0	0
	Micro-Enterprise Assistance (18C)	Business	0	55	55
	Total Economic Development		4	70	74
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	8	20	28
	Rehabilitation Administration (14H)	Housing Units	0	15	15
	Total Housing		8	35	43
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	Public Facilities	0	90,783	90,783
	Sidewalks (03L)	Persons	0	29,475	29,475
	Total Public Facilities and Improvements		0	120,258	120,258
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	977	977
	Public Services (General) (05)	Persons	0	58,950	58,950
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	Persons	0	438	438
	Total Public Services		0	60,365	60,365
Grand Total			12	180,763	180,775



VENTURA/SAN BUENAVENTURA

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic		Total Hispanic Households
			Persons	Total Households	
Housing	White	0	0	41	8
	Asian	0	0	2	0
	Total Housing	0	0	43	8
Non Housing	White	1,020	664	34	20
	Black/African American	120	0	0	0
	Asian	10	0	0	0
	American Indian/Alaskan Native	41	1	0	0
	Native Hawaiian/Other Pacific Islander	13	0	0	0
	American Indian/Alaskan Native & White	16	0	0	0
	Asian & White	5	0	0	0
	Black/African American & White	6	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	2	0	0	0
	Other multi-racial	256	0	0	0
	Total Non Housing	1,489	665	34	20
	Grand Total	White	1,020	664	75
Black/African American		120	0	0	0
Asian		10	0	2	0
American Indian/Alaskan Native		41	1	0	0
Native Hawaiian/Other Pacific Islander		13	0	0	0
American Indian/Alaskan Native & White		16	0	0	0
Asian & White		5	0	0	0
Black/African American & White		6	0	0	0
Amer. Indian/Alaskan Native & Black/African Amer.		2	0	0	0
Other multi-racial		256	0	0	0
Total Grand Total		1,489	665	77	28



VENTURA/SAN BUENAVENTURA

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	4	0	0
	Low (>30% and <=50%)	7	0	0
	Mod (>50% and <=80%)	0	0	0
	Total Low-Mod	11	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	11	0	0
Non Housing	Extremely Low (<=30%)	0	4	247
	Low (>30% and <=50%)	0	2	68
	Mod (>50% and <=80%)	0	0	22
	Total Low-Mod	0	6	337
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	6	337

PR 23 HOME SUMMARY OF ACCOMPLISHMENTS



VENTURA/SAN BUENAVENTURA
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$231,110.19	10	10
Total, Rentals and TBRA	\$231,110.19	10	10
Grand Total	\$231,110.19	10	10

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed			
	0% - 30%	31% - 50%	Total 0% - 60%	Total 0% - 80%
Rentals	8	2	10	10
Total, Rentals and TBRA	8	2	10	10
Grand Total	8	2	10	10

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
Total, Rentals and TBRA	0
Grand Total	0



VENTURA/SAN BUENAVENTURA

Home Unit Completions by Racial / Ethnic Category

	Rentals		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	10	1	10	1
Total	10	1	10	1

PR 26 CDBG FINANCIAL SUMMARY



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2015
 VENTURA/SAN BUENAVENTURA , CA

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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	690,610.00
02 ENTITLEMENT GRANT	704,798.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	195,689.49
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,591,097.49

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	702,472.86
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	702,472.86
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	167,247.50
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	869,720.36
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	721,377.13

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	30,000.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	272,182.54
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	400,290.32
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	702,472.86
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2013 PY: 2014 PY: 2015
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	2,124,880.32
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	2,124,880.32
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	192,798.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(55,000.00)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	137,798.00
32 ENTITLEMENT GRANT	704,798.00
33 PRIOR YEAR PROGRAM INCOME	234,221.21
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	939,019.21
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.67%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	167,247.50
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	167,247.50
42 ENTITLEMENT GRANT	704,798.00
43 CURRENT YEAR PROGRAM INCOME	195,689.49
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	900,487.49
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.57%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Target Area Type	Drawn Amount
2015	11	465	5909461	2015 Habitat for Humanity - Preserve a Home	14A	LMH	Strategy area	\$4,060.00
2015	11	465	5958729	2015 Habitat for Humanity - Preserve a Home	14A	LMH	Strategy area	\$25,940.00
							14A Matrix Code	\$30,000.00
Total								\$30,000.00

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2015	21	464	5909461	2015 Winter Warming Shelter Services	03T	LMC	\$31,458.00	
2015	21	464	5917388	2015 Winter Warming Shelter Services	03T	LMC	\$12,340.00	
							03T Matrix Code	\$43,798.00
2015	6	462	5874109	2015 Fair Housing Activities	05J	LMC	\$2,928.64	
2015	6	462	5909461	2015 Fair Housing Activities	05J	LMC	\$1,788.69	
2015	6	462	5958729	2015 Fair Housing Activities	05J	LMC	\$5,282.67	
							05J Matrix Code	\$10,000.00
2015	13	467	5958729	2015 Housing Preservation Program - MHRGP Grants	14A	LMH	\$57,543.00	
							14A Matrix Code	\$57,543.00
2015	13	466	5958729	2015 Housing Preservation MHRGP Program Delivery	14H	LMH	\$18,322.15	
							14H Matrix Code	\$18,322.15
2015	5	477	5958729	ED Loan - Benchmark Coffee Roasters	18A	LMJ	\$35,000.00	
2015	5	478	5958729	ED Loan - 805 Bar & Grilled Cheese	18A	LMJ	\$30,000.00	
							18A Matrix Code	\$65,000.00
2015	5	469	5874109	2015 ED Technical Assistance	18B	LMJ	\$621.40	
2015	5	469	5909461	2015 ED Technical Assistance	18B	LMJ	\$2,685.69	
							18B Matrix Code	\$3,307.09
2015	4	471	5874109	2015 Self Employment Training Program (WEV)	18C	LMC	\$14,050.44	
2015	4	471	5909461	2015 Self Employment Training Program (WEV)	18C	LMC	\$13,185.18	
2015	4	471	5917388	2015 Self Employment Training Program (WEV)	18C	LMC	\$3,979.36	
2015	4	471	5958729	2015 Self Employment Training Program (WEV)	18C	LMC	\$18,785.02	
2015	5	470	5909461	2015 Micro-Enterprise Loan & Technical Assistance	18C	LMCMC	\$1,360.46	
2015	5	470	5917388	2015 Micro-Enterprise Loan & Technical Assistance	18C	LMCMC	\$1,244.81	
2015	5	470	5958729	2015 Micro-Enterprise Loan & Technical Assistance	18C	LMCMC	\$21,607.03	
							18C Matrix Code	\$74,212.30
Total								\$272,182.54

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2015	21	464	5909461	2015 Winter Warming Shelter Services	03T	LMC	\$31,458.00	
2015	21	464	5917388	2015 Winter Warming Shelter Services	03T	LMC	\$12,340.00	
							03T Matrix Code	\$43,798.00
2015	7	463	5874109	2015 Avenue Library Services	05	LMA	\$34,634.29	
2015	7	463	5909461	2015 Avenue Library Services	05	LMA	\$26,569.65	
2015	7	463	5958729	2015 Avenue Library Services	05	LMA	\$22,796.06	
2015	14	472	5874109	2015 WCDC Neighborhood Preservation & Outreach	05	LMA	\$1,649.39	
2015	14	472	5909461	2015 WCDC Neighborhood Preservation & Outreach	05	LMA	\$9,051.35	
2015	14	472	5917388	2015 WCDC Neighborhood Preservation & Outreach	05	LMA	\$4,906.54	
2015	14	472	5958729	2015 WCDC Neighborhood Preservation & Outreach	05	LMA	\$14,392.72	



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	15	473	5874109	2015 WCDC - VCCool Bicycle HUB	05	LMA	\$6,174.00
2015	15	473	5909461	2015 WCDC - VCCool Bicycle HUB	05	LMA	\$10,696.34
2015	15	473	5917388	2015 WCDC - VCCool Bicycle HUB	05	LMA	\$2,486.04
2015	15	473	5958729	2015 WCDC - VCCool Bicycle HUB	05	LMA	\$5,643.62
					05	Matrix Code	\$139,000.00
2015	6	462	5874109	2015 Fair Housing Activities	05J	LMC	\$2,928.64
2015	6	462	5909461	2015 Fair Housing Activities	05J	LMC	\$1,788.69
2015	6	462	5958729	2015 Fair Housing Activities	05J	LMC	\$5,282.67
					05J	Matrix Code	\$10,000.00
Total							\$192,798.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	16	461	5874109	2015 CDBG Program Administration	21A		\$63,413.23
2015	16	461	5909461	2015 CDBG Program Administration	21A		\$33,802.36
2015	16	461	5917388	2015 CDBG Program Administration	21A		\$11,093.58
2015	16	461	5958729	2015 CDBG Program Administration	21A		\$58,938.33
					21A	Matrix Code	\$167,247.50
Total							\$167,247.50

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Adjustment Explanation

Line #17: Expended for Low/Mod Housing Special Areas \$30,000.00

Non-Adjustment: PR 26 Line #17 indicates \$0 while the Line #17 Detail page indicates \$30,000.00. The \$30,000.00 amount is correct for Low/Mod Housing in Special Areas (Activity #465). Since Line 17 cannot be adjusted on the PR 26 and the total Low/Mod Credit is correct (even though the specific line items are not), a corrected “Part III: Low/Mod Benefit This Reporting Period” section is listed below.

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD (CORRECTED)

17	Expended for Low/Mod Housing in Special Areas	\$ 30,000.00
18	Expended for Low/Mod Multi-Housing	\$.00
19	Disbursed for Other Low/Mod Activities	\$ 272,182.54
20	Adjustment to Compute total Low/Mod Credit (see below)	<u>\$ 400,520.32</u>
21	Total Low/Mod Credit (Sum, Line 17-20)	\$ 702,472.86
22	Percent Low/Mod Credit (Line 21/Line 11)	100%

Line #20: Adjustment to Compute Total Low/Mod Credit \$400,290.32

All activities with expenditures in 2015 (with the exception of Planning and Administration) benefitted low/mod persons. Correct amount on PR 26 for this section should be \$702,472.86.

Ventura County Library Services \$ 84,000.00

2015	7	463	5874109	05	LMA	\$ 34,634.29
2015	7	463	5909461	05	LMA	\$ 26,569.65
2015	7	463	5958729	05	LMA	\$ 22,796.06

Public Works – Kellogg St Sidewalk Improvements \$ 77,527.76

2015	20	476	5874109	03L	LMA	\$ 11,495.46
2015	20	476	5909461	03L	LMA	\$ 696.98
2015	20	476	5958849	03L	LMA	\$ 65,335.32

Public Works – Westpark Childcare Center Renovation \$ 25,000.00

2014	17	450	5874109	04	LMA	\$ 25,000.00
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Public Works - Sidewalk Improvements – DeAnza to Shoshone \$158,762.56

2014	14	448	5874109	03L	LMA	\$ 7,357.02
2014	14	448	5909461	03L	LMA	\$139,885.36
2014	14	448	5917388	03L	LMA	\$ 11,520.18

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Adjustment Explanation

Line #20: Adjustment to Compute Total Low/Mod Credit (Continued)

Westside Community Dev Corp – Westside Neighborhood \$ 30,000.00

2015	14	472	5874109	05	LMA	\$ 1,649.39
2015	14	472	5909461	05	LMA	\$ 9,051.35
2015	14	472	5917388	05	LMA	\$ 4,906.54
2015	14	472	5958729	05	LMA	\$ 14,392.72

Westside Community Dev Corp – Westside Bicycle HUB \$ 25,000.00

2015	15	473	5874109	05	LMA	\$ 6,174.00
2015	15	473	5909461	05	LMA	\$ 10,696.34
2015	15	473	5917388	05	LMA	\$ 2,486.04
2015	15	473	5958729	05	LMA	\$ 5,643.62

Habitat for Humanity – Westside Owner Occupied Home Rehab \$ 30,000.00

2015	11	465	5909461	14A	LMH	\$ 4,060.00
2015	11	465	5958729	14A	LMH	\$ 25,940.00

ADJUSTMENT TOTAL: \$400,290.32

Line #30: Adjustment to Compute Total PS Obligations (\$55,000.00)

Two activities (#472 and #473) that are usually considered as Public Service (PS) were completed by a Community Based Development Organization (CBDO), which removes them from the PS Cap Calculation. Correct Amount should be \$137,798.00.